

# Internet-Mediated Research in the Age of Social Distancing: Methodological Reflections and Recommendations from Two Online Research Projects\*

사회적 거리두기 시대의 인터넷 기반 연구:  
두 온라인 연구 프로젝트로부터의 방법론적 고찰과 제안점

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**ABSTRACT:** Due to the COVID-19 pandemic, scholars at institutions of higher education around the world are transitioning their teaching, service, and research into online settings; for many this may be a new and challenging experience. While many of the best practices associated with research in traditional or face-to-face settings also apply to research in or via online settings, there are some additional challenges and nuances that researchers must adequately address and plan for due to the affordances and limitations of online settings. This paper discusses the key issues of privacy, informed consent, trust and trustworthiness, and retention through the literature and provides practical recommendations based on evidence and experience from two different online research projects. The reflections on and examples from these two research projects contextualize the above issues and act as evidence to inform research as a practice. The authors hope this evidence and practical guidance may help researchers better prepare for research in a socially distanced world.

**KEYWORDS:** Internet Research, Research as Practice, Ethics, Online Interviews, Ethnography

**요약:** 코비드-19(코로나19)의 세계적 유행으로 인해, 전세계의 고등교육기관 학자들은 교육, 서비스, 연구를 위해 온라인 환경으로 대대적으로 이전하고 있으며, 많은 사람들에게 있어 이 시도는 새롭고 도전적인 경험이 되고 있다. 전통적인 대면 환경에서 이루어지는 연구의 모범실무 중 많은 것들이 온라인 환경 연구에도 똑같이 적용될 수 있지만, 온라인 연구 수행 시 온라인 환경의 특수한 지원성과 한계로 인해 연구자들이 철저하게 계획을 세우고 실행해야 하는 추가적인 도전과 뉘앙스들이 존재한다. 이 연구는 문헌연구를 통해 사생활보호, 사전동의, 신뢰의 형성과 데이터의 신빙성, 그리고 참여자 보유와 같은 핵심적인 이슈들에 대해 토론하고, 두가지 온라인 연구의 경험과 증거에 기반한 실제적인 제안점을 제공하고자 한다. 두가지 온라인 연구에서 얻어진 고찰과 예시들은 해당 이슈들을 실제 연구에 맥락화한 증거이자 실천으로 기능한다. 사회적 거리두기 시대에 온라인 연구를 고려하는 많은 연구자들에게 이 연구의 증거와 실제적인 가이드가 도움이 될 것으로 기대한다.

**주제어:** 인터넷 리서치, 실천으로서의 연구, 연구윤리, 온라인 인터뷰, 문화기술지

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## I . Introduction

Due to the COVID-19 pandemic, scholars, and, arguably, most people, are adapting their work in response to public health and wellbeing directives. In the higher education context, faculty members and other educators are moving their meetings and, more importantly, their courses online, a first for many. Public health guidelines, social distancing in particular, have implications for conducting and publishing research. Scholars who have relied on more traditional or face-to-face means of data collection may face new challenges as they venture into online research. While many of the ethical issues and best practices associated with research in face-to-face, offline settings also apply to online settings, the affordances and limitations of internet-mediated research add nuance and create additional considerations that researchers must be aware of and adequately address.

Online, internet, or internet-mediated research is not a new phenomenon and has been increasingly popular since the early 1990s. Scholars across a wide variety of academic fields and disciplines, such as Psychology, Sociology, Health and Medicine, History, Communication, and many more, including Library and Information Science, have explored and described human behaviors and activities in online spaces or by using internet technologies (Buchanan 2012, boyd and Ellison 2008, Brügger 2012, Chase and Alvarez 2000, Consalvo and Ess 2011, Dalton 1991, Farrell 2010, Herring 2002, Jones 1999, Tuttas 2015, Zhang 2000). Researchers have applied nearly all types of qualitative and quantitative research methods, including mixed and multiple methods designs, such as surveys, social network analysis, focus groups, interviews, observation, ethnographic methods, and others (Boellstorff et al. 2012, Consalvo and Ess 2011, Fielding et al. 2017, Hunsinger et al. 2020, Murray and Sixsmith 1998, Farrell and Petersen 2010). Online or internet-mediated research has explored and used a variety of online spaces and technologies, including email, websites, messenger programs, virtual conferencing (real-time online video-enabled software such as Go2Meeting, Zoom Video Communication, Google Hangouts, and Skype) or Voice over Internet Protocol (VoIP)<sup>1)</sup>, virtual worlds, online games, social media, wikis, and more (Boellstorff et al. 2012, boyd and Ellison 2008, Joinson, 2001, Fox et al. 2007, Murray and Sixsmith 1998, Tuttas 2015, Weller 2017, Matthews et al. 2018).

While some researchers in South Korean Public Administration conducted studies examining methodological issues of using internet and SNS to interview surveys (Kwon and

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1) For more information about technology selection discussed in terms of strengths and limitations of multiple video conferencing technologies, refer to Tuttas (2015).

Lee 2005, Kwon and Myong 2011,) and industrial design research analyzed the rigorousness of conducting messenger interviews compared to face-to-face interviews (Choi 2016), a keyword search for internet or online research in South Korean Library and Information Science journals and databases suggests that online or internet-mediated research (such as online interview, email interview, online focus groups, etc.) are not as common in Library and Information Science (LIS) scholarship. Since the first qualitative research in the South Korean LIS domain was published in 1994<sup>2)</sup>, more and more qualitative research investigating users' information behaviors, and users and librarians' perceptions of librarians' duties has been published in major LIS journals<sup>3)</sup> in the 2000s and 2010s (Kim 2017). Kim (2017) found out that among those 73 qualitative research from four major LIS journals from the 1970s to 2010s (1.4% of total 5,071 research publications), the most common data collection methods included intensive interviews, focus groups, phenomenology, ethnography and case studies and major analysis methods included grounded theory approach, content analysis, and discourse analysis. However, Kim (2017) mentioned that most qualitative research had critical issues regarding trustworthiness, such as specification of sampling techniques, saturation point, informed consent, reliability testing, and member checking. Relatedly, Khoo et al. (2012) found that while the use of ethnographic methods in LIS research in three major library science databases is increasing, many researchers using ethnographic methods fail to adequately describe or justify their approaches. Considering that qualitative research using intensive individual and group interviews and observation based research such as phenomenology and ethnography is increasing in the LIS field, this research expanding those qualitative research into the various virtual settings of internet, social media, and game venues provides the LIS researchers who plan to conduct online qualitative research with meaningful findings and useful tips from the two empirical online research projects.

Todd's (2015) framework for evidence-based practice recommends that practitioners inform and better their work through three types of evidence: (1) evidence for practice, or knowledge from existing scholarship; (2) evidence in practice, or that which is generated through/by working; and (3) evidence of practice, or evidence gained from the results and

2) Kim and Chang's research on the present stage of the development of public libraries in Korea - a qualitative analysis of the consciousness of librarians in their everyday lives in Pusan-Kyounghnam area public libraries was published as the first qualitative research in the journal of the Korean Society for Library and Information Science in December, 1994.

3) The four major LIS journals refer to the *Journal of the Korean Society for Library and Information Science*, the *Journal of Korean Library and Information Science Society*, the *Journal of the Korean Biblia Society for Library and Information Science*, and the *Journal of the Korean Society for Information Management*. Readers can find more detailed information including the analysis of qualitative research purpose, data collection and analysis methods in Kim (2017).

outcomes of said work. While Todd's conceptualization of evidence-based practice is presented in the context of school librarianship, the framework can also be applied to the practice of research. When considering research as a practice, evidence for practice can be seen as literature reviews, which provide the foundations of most research projects. Evidence in and of practice may be partially addressed in the research design, limitations, results or findings, or discussion sections of an academic manuscript. However, methodological reflections can also provide evidence of all types: reflections on which methods, techniques, or approaches work well or not, and why or why not, in a given research setting can provide nuanced and contextualized evidence for how to overcome challenges and conduct research more effectively in similar settings. As such, methodological reflections and evidence from the field may supply useful guidance and practical advice for conducting research.

In this vein, this article, as many others have done (Fox et al, 2007, Janghorban et al, 2014, Padayachee 2016, Sturges and Hanrahan 2004, Tuttas 2015, Weller 2017, Williams et al, 2012, Zhang 2000), reflects on the processes and results of conducting research using various methods across different contexts to provide useful information to other researchers. As discussed below, while the usual ethical and methodological considerations for research in more traditional, face-to-face contexts are also present in online or internet-based research, there are additional considerations and challenges related to privacy, informed consent, building rapport, trust, and trustworthiness, and retention, among others, that researchers must be aware of and prepared for due to the affordances and limitations of online settings. This article identifies and discusses key issues and provides recommendations for conducting online research through a selected review of the literature and from evidence and methodological reflections on two different online research projects from the authors. The goal of this article is not to provide objective guidelines for online research, but to discuss ethical considerations and challenges in context and to provide evidence, insights, and resources that may be useful for other researchers interested in conducting online or internet-based research.

## II . Literature Review

### 1. Key Issues and Challenges in Online, Internet-Based Research

Research in online contexts shares many of the same issues and concerns with research in offline settings. However, the technological affordances and limitations of online or

internet-mediated research create additional considerations that must be adequately addressed by the researcher. Of concern are the interrelated issues associated with privacy; informed consent; building rapport, trust, and trustworthiness; and retention.

### 1.1 Privacy in Online Spaces

Privacy concerns the rights of individuals to control access to their information or information about them (Sveningsson Elm 2009). In online spaces, beliefs and realities of privacy and confidentiality may vary across different websites and online services. This variance also positions private and public online spaces on a continuum rather than a dichotomy.

As Sveningsson Elm (2009) describes, public online spaces are open and freely accessible to anyone with an internet connection, such as websites without sign-in or registration requirements, open chats, or discussion boards. Semi-public online spaces are also open to everyone but require account creation and registration to take part, such as most social networking sites. Semi-private online environments are only accessible to those with registration and membership within an association or organization that has its own requirements, such as company intranets. Private online spaces are only accessible to the creator of the space and those they have invited, such as private chats or direct messages.

Complicating this continuum is that many online spaces permit individual users to control who can and cannot see their content or information (Sveningsson Elm 2009). For example, users can lock their Twitter accounts so that only their followers can see their tweets and Facebook users can limit the audience of their posts, photos, and activity to different groups of users, such as friends only, friends of friends, excluding acquaintances, etc. Public posts and pages on both social networks can also be viewed without a signed-in account. Additionally, there is no guarantee that a private post or message will not be screenshot, copy and pasted, saved, or shared without permission.

Relatedly, users may not understand the extent to which their posts or other online information is public or private (Sveningsson Elm 2009). As such, social researchers that are interested in collecting online data should consider both how accessible the data is and how public or private users perceive it to be (Sveningsson Elm 2009). For example, posts on Twitter can be seen publicly without an account or membership on the platform, and as such, many studies on Twitter users report or include usernames or account handles.

Online spaces, such as social networking sites, are powerful platforms that hold personally identifiable information about their users, some of which may be sensitive or wished to remain private. However, these platforms may not store or use the data in ethical ways, either. For example, Facebook was discovered to have granted Cambridge Analytica access

to the data of over 87 million users, including personally identifiable information, which was then used by Cambridge Analytica alongside other data to unethically influence consumers and voters (Bruns 2019, Isaak and Hanna 2018). Following public and political outcry, many social media platforms placed new restrictions on accessing their Application Programming Interfaces (APIs), which researchers and developers used to collect data (Bruns 2019). Though, limited access to APIs poses added challenges and issues for conducting ethical research on issues of public interest (Bruns 2019).

Even though the data may be freely or publicly accessible online, researchers must still consider how the data was collected and whether using or reporting on it would cause harm (franzke et al. 2020; Markham and Baym 2009). In addition to following standard ethical guidelines, franzke et al. (2020) reminds researchers to abide by laws and regulations protecting individuals' privacy and dignity as well as the terms of use and related policies of the online space or platforms themselves. Cultural aspects, social norms, beliefs, and ethical values regarding privacy, confidentiality, anonymity, and informed consent also vary across individuals, communities, countries, and platforms and researchers to plan, prepare, and conduct their research accordingly (franzke et al. 2020).

To prevent harm and ensure the privacy and confidentiality of informants or participants, any personally identifiable information can be kept confidential or eliminated altogether (Boellstorff et al. 2012, Schutt 2009). Collecting data and presenting findings anonymously may be the best way to protect participants' privacy and to avoid potential harm (Boellstorff et al. 2012). In extreme or highly sensitive cases and circumstances, where potentially identifiable information is accessible and in great quantity and the potential for harm is real, Markham (2012) argues that using narratives, dialogues, and dramas or creating composites of people, processes, and interactions may be successful in creatively disguising and reporting sensitive data without identifying its sources.

## 1.2 Informed Consent

Obtaining informed consent is a critical step in online or internet-based research, just as it is with research in traditional or face-to-face contexts. However, the technological affordances and limitations of the internet and online spaces can make obtaining informed consent more challenging in some cases.

As discussed above, the public or private nature of the online space also has implications for obtaining informed consent. In public and semi-public online spaces, such as virtual worlds, open forums, online games, and some social media sites, a waiver of consent may be possible because they are considered or perceived to be public spaces and it may not

be feasible to collect informed consent from everyone within the online space (Boellstorff et al. 2012). Relatedly, due to the anonymity afforded to users in online places, it may be difficult to confirm the true identity of informants. In such circumstances, informed consent may be waived altogether or substituted with a public notice of some kind (Boellstorff et al. 2012). Of course, this assumes that the study's design includes proper measures to ensure the privacy and avoid harm to participants and has been approved by a human subjects committee and/or institutional review board (IRB). However, research that involves direct interaction and engagement with users should still require a more traditional informed consent process even if it is in a public or semi-public online space.

As mentioned above, researchers using social or big data sets sourced from online platforms should consider how the data was collected and whether users were adequately informed and indeed consented to share their data (Franzke et al. 2020). However, Hutton and Henderson (2017) notes that many users may not read or fully understand a platform's End User License Agreement, terms of use, privacy policy, or related policies when they sign up and use it. Furthermore, these policies often use legal jargon to protect the company or organization while obscuring and extending their ability to collect and use data as they wish (Hutton and Henderson 2017). As such, researchers should consider the clarity and transparency of these policies before collecting or using data from these platforms.

### 1.3 Building Rapport, Trust, & Trustworthiness

Establishing trust and rapport with participants or informants is critical to facilitate the collection of accurate and honest data. In interviews, mutual trust between participants and researchers helps to foster a harmonious connection that enables rich data collection from the participants' stories and experiences and improves data quality (Jorgenson 1992, Weller 2017). Establishing rapport suggests that "a basic sense of trust has developed and allows for the free flow of information" (Spradley 1979, 78). Once trust and rapport has been established, the interactions between participants and the researcher(s) can become more comfortable and enjoyable (Jorgensen 1992).

Building rapport and earning trust are important for ethnographic work in online spaces as well. Gillen interprets 'ethnographic' to mean "a commitment to use mixed methods to endeavor to explore the research participants' own perspectives on events, to recognise the complexity of influences on practices and events and to seek to reflexively consider the researcher's development of interpretive understandings" (2009, 66). As Gillen (2009) and others (Boellstorff et al. 2012) note, ethnographic approaches often utilize multiple or mixed methods to explore and describe communities and cultures. Geertz (1973) equates

ethnography to thick description, a discussion and analysis of human behaviors that is mindful to account for and describe the complex contexts in which behaviors occur. Without rapport, trust, reflections on the methods, and multiple perspectives or sources of data, it may be difficult to accurately understand or portray the perspectives of informants or to demonstrate the trustworthiness of the findings.

As Boellstorff et al. argue, trust and rapport form the foundations for “frank, open conversations” (2012, 95). They go on to note that positive interactions with participants or informants during field site visits helps to establish rapport and build trust, and that interviews can build on those foundations to develop more powerful connections with informants. Boellstorff et al. (2012) encourage researchers to be prepared for the interview by familiarizing themselves with the work or activities of the information, if possible, to be non-judgmental, be supportive, and provide positive feedback during interviews to make interviewees more comfortable, thus building rapport and trust. Boellstorff et al. (2012, 95) note that rapport can be developed indirectly as well, “A referral from a well-respected community member or friend of the informant can help provide a foundation for trust.” They argue that researchers must both say and demonstrate their care for informants and make it clear that the researcher is seeking their perspectives to help tell their story to others. As discussed below, referrals from established role-players were helpful during snowball sampling.

#### 1.4 Retention

Regarding the process of collecting data through interviews and focus groups online, another important emphasis is placed on how to maintain the number of participants. Williams et al. (2012, 379) argue that online research may attract potential participants “who normally would not or could not take in part in traditional studies.” However, attrition with online data collection is thought to be higher than what was expected from traditional face-to-face settings (Fox et al. 2007, Tuttas 2015, Whitehead 2007). Recent research reports that real-time audiovisual web conference technology (i.e., Skype or Facetime) offers researchers a promising alternative means to carry out focus groups with geographically dispersed populations while decreasing time and financial constraints and to closely resemble a traditional face-face setting (Tuttas 2015). Tuttas (2015) argues that by using web conference technology, the researcher and participants can see each other, freely talk and type, and gain quality interaction, engagement, and non-verbal activity during data collection and later analysis sessions as well. Therefore, if the researcher designs and manages the process of data collection using technologies effectively, internet-based mechanisms can foster rapid and direct interaction and communication for building a favorable rapport and decrease attrition rate.

However, there is also a possibility that high dependence on technologies may cause difficulties for participants to decide not to participate in the data collection process. For example, even skillful participants using web conferencing technologies may decide to quit if they experience technical issues such as local internet instability or unfamiliarity with functionality of certain software. Matthews et al. (2018) and Tuttas (2015) recommend that researchers carefully plan testing and training sessions with other researchers (such as research assistants and collaborators) and participants so that both parties guarantee that they have a stable internet connection and test with software functionalities prior to their allocated sessions.

Alternatively, asynchronous online data collection techniques can provide more flexible options to encourage participation and retention. Williams et al. (2012, 379) found that text-based, anonymous, asynchronous online focus groups can enable “greater self-disclosure, increased reflexivity, and an opportunity to collect details of participant experiences over time.” Joinson (2001) and Choi (2016) also found that messenger interviews (e.g., chat programs) having the benefits of using computer-mediated communication and visual anonymity provided a high level of self-disclosure that could develop close relationships. Here, flexibility and anonymity, as discussed above, can provide a comfortable way for participants to share their experiences when they can and without fear of judgment or repercussions.

Providing participants with flexibility in selecting interview medium increased participation (Sturges and Hanrahan 2004). Also using various communication tools that participants normally use in their everyday activities also help the researcher to maintain “the contextual naturalness” in the research design, which can increase participants' familiarity and ease to take part in the research (Kazmer and Xie 2008). For those who often use social networking sites and play games, it is natural for them to use the same tools when they are approached. Also, considerably scheduling interviews or focus group sessions is helpful to increase the response rate. Matthews et al. (2018) recommend that focus group allocation with those who are geographically dispersed should be determined by the availability of participants according to preferences and time zone differences expressed in pre demographic surveys. As Tuttas (2015) advised, using web-based scheduling programs or meeting coordination software products can mitigate challenges associated with arranging focus group sessions and increase the efficient communication for recruitment. Lastly, good incentives influence positively on participants' voluntary participation. Researchers can use creativity and flexibility when preparing meaningful incentives for targeted participants and sending them through the manners reflecting the contextual naturalness as well.

### Ⅲ. Methodology of the Two Online Research Projects

The considerations discussed in Sections IV and V below are based on evidence from two different internet-based dissertation research projects. The first is a mixed methods study on the political information behaviors of opinion leaders on Twitter (Lee 2019). The second is an ethnographic study on the social information behaviors and digital literacy practices of role-players in a Massively Multiplayer Online Role-Playing Game (MMORPG) (Hollister 2019). The data collection and analytical techniques of each project are briefly described below to provide context for the rest of major sections that follow; please see the cited articles for more detailed information about the full methodologies and their motivations.

#### 1. Mixed Methods Study of Opinion Leaders on Twitter

This research employed a mixed methods design (exploratory sequential design) of social network analysis, content analysis and semi-structured interviews with the opinion leaders from the South Korean Twitter network. Considering that the Twitter data have both quantitative (structure of the communication networks) and qualitative (content of texts, images, URLs, etc. in tweets) characteristics, using multiple or mixed methods design is desired for Twitter research in order to seek convergence (triangulation), to examine different facets of a phenomenon (complementarity), and to add breadth and scope to a project (expansion) (Parmelee and Bichard 2012, Greene et al. 1989). By using an exploratory sequential design, the researcher attempted to collect quantitative data first for the general picture of the research problem and collect qualitative data in the second phase to add more refinement, extension, or explanations on the general picture (Creswell 2008, Creswell and Plano Clark 2011).

Political communication research traditionally has emphasized the importance of closely held networks where communication among individuals takes place (Ward et al. 2011). Social network analysis (SNA) allows for studying relationships among these social entities, and the patterns and implications of these relationships and it has been a dominant approach to understanding and analyzing the structures, magnitude, typology of and the participants in major subgroups from the networks (Wasserman and Faust 1994, Ward et al. 2011). Social network analysis helped the researcher to identify the certain influential users' position (as opinion leaders), their social types and roles based on their relationships and behaviors within the network. However, research studied solely by social network analysis cannot

contribute to illuminating those users' intentions, perceptions, interpretations, and evaluations of a variety of political information behaviors they engage in with others. In addition to the social network analysis, the researcher conducted content analysis for analyzing political sentiments and links embedded in the tweet messages as well as semi-structured interviews with key opinion leaders. By doing so, this research examined the topical and sentimental contents, information sources shared in the tweet contents, and the intentions and interpretations of major political information behaviors that opinion leaders engaged with, along with investigating the structural characteristics of political communication network (in particular, retweeting networks) on Twitter during the election campaign in South Korea.

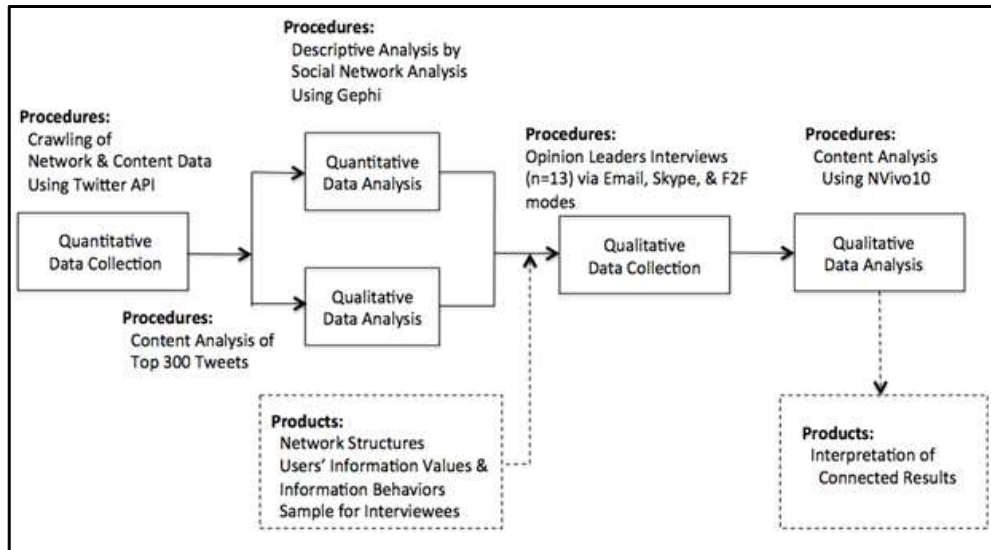
Figure 1 below shows the explanatory sequential research design procedures. The researcher collected the most frequently retweeted political messages filtered by keywords related to the Seoul Mayoral election on June 4, 2014: Wonsoon Park, and Mongjoon Jung (i.e., two names of candidates for the Mayor of Seoul, the capital city of South Korea), Seoul Mayor Election, and General Election and created the retweeting networks. In phase I, by using the Python Twitter API<sup>4)</sup>, Tweets were collected for 22 days from May 15 (the official registration day) to June 5 after the Election Day, June 4, 2014—including the official election campaign period (May 22 to June 3). Among 297,388 entire retweeting activities, the top 35.3% (104,989 of 297,388) retweeting activities were chosen as a sample for analysis. The researcher analyzed the top 300 tweets retweeted 104,989 times. For political sentiment analysis, the researcher conducted qualitative analysis at the message level by reviewing the full texts, emoticons, hashtags and hyperlinks considering that political tweets included a high level of subjectivity by using irony, sarcasm, jokes, and puns.

In Phase II, for semi-structured interviews, 30 opinion leaders were selected based on criterion sampling technique (using the number of retweets and followers, self-disclosure of information in profile, a list of the opinion leader from previous research and opinion leaders who participated in the pilot study) for the operationalized definition of opinion leaders. A sample of 30 opinion leaders was initially reached for recruiting interviewees by emailing, tweeting, and or using Facebook messaging system in July 2014. 13 out of 30 decided to take part in the interviews by choosing between email, Voice over Internet Protocol (VoIP) such as Skype, or face-to-face interview modes. Given the geographical and temporal distance between the United States and South Korea, eight participants in total chose to use

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4) As mentioned above, many social networking sites removed or changed their APIs after the Cambridge Analytica scandal. The Python Twitter API has been replaced with a different standard, enterprise, and premium search; more information here: <https://developer.twitter.com/en/docs/tweets/search/api-reference/get-search-tweets>.

email (7 out of 13) and Skype (1 out of 13) for the interviews. The remaining five offered to meet for face-to-face interviews that the researcher conducted in South Korea during the summer and winter breaks in 2014. The interview data were collected for six months from July 2014 to December 2014.



〈Fig. 1〉 The Explanatory Sequential Research Design and Procedures

## 2. Ethnographic Study of Role-Players in a MMORPG

This research project employed a hybrid ethnographic method to explore and describe the social information behaviors and digital literacy practices of role-players in the science fantasy themed Massively Multiplayer Online Role-Playing Game (MMORPG), WildStar (Hollister 2019, Carbine Studios 2014). Role-players in MMORPGs create characters and engage in interactive and collaborative story-telling while in-character both within and outside of the game world. The hybrid aspect of the methodological design references its combination of themes from Hine's (2010) virtual ethnography, Gillen's (2009) virtual literacy ethnography, Pearce's game/performance/ethnography (Boellstorff et al. 2012, Pearce and Artemesia 2009), Steinkuehler's (2007) cognitive ethnography, and Knoblauch's (2005) focused ethnography. The resulting hybrid ethnographic approach is multi-sited, allowing for collection of data where the action is happening; adaptive, allowing for the exploration of relevant or emergent behaviors and phenomena; focused, using multiple types of data and data collection techniques within a shorter duration of study; engaging, using participant observation and

engagement in the activities alongside participants; and context-aware, balancing the researcher's role as observer, participant, and researcher. Multiple data collection techniques were used to support the hybrid ethnography, including fieldwork via overt participant observation and engagement, collection of community artifacts, and semi-structured interviews.

Fieldwork conducted in-game happened over a period of six months shortly after the release date of WildStar. To help in-game data collection, the researcher created two role-playing characters, one on each faction within the game. The researcher visited in-game field sites 42 times, with each visit ranging between from a half hour to 4.5 hours, averaging around 2 hours per visit. In-game data was collected in a variety of formats. The chat logging utility built into WildStar was used to collect raw chat data from public channels and any private messages sent to or from the researcher during all game-play sessions, all of the public role-playing events and activities that were attended, and interviews conducted in-game. Screenshots were collected using basic print screen/screenshot features common on most computers and were used to capture moments of relevance and to create evidence of confirmations of informed consent for the interviews. Full high definition audiovisual recordings of gameplay during all site visits and interviews were recorded using Open Broadcaster Software (OBS), an open source and free software suite used for screen-capturing, recording, and online broadcasting or streaming (OBS, 2020).

Outside of the game, community artifacts, including forum and social media posts, community wikis and websites, were collected using NVivo's browser addon, NCapture, or HITTrack Website Copier (QSR International 2012, Roche 2020). In practice, HITTrack was used primarily for capturing and archiving an entire website or wiki. Alternative, the NCapture browser addon was used in case HITTrack was not successful. In addition to the recorded electronic data, the researcher took brief field notes via pen and paper during gaming, role-playing, and interview sessions.

Sets of in-character and out-of-character semi-structured interviews were conducted mostly within the game, with one conducted over Skype chat and one other via email. A semi-structured approach to the interviews was used to allow informants to describe their behaviors in their own terms and allow the researcher to delve deeper and focus on emergent themes that arose from the discussions with the informant (Kazmer and Xie 2008, Mishler 1986, Murray and Sixsmith 1998). Out-of-character interviews focused on the role-players themselves, while in-character interviews focused on the behaviors, activities, and perspectives of their created characters. Potential interviewees were purposively sampled and recruited through a call for participation posted to the forums on the primary role-playing community website. Additional interviewees were snowball sampled through references and

recommendations from both interviewees and other community members.

All the electronic data and files were saved on a secured local hard drive on a computer kept in a locked office. Duplicates of all data were created and copied onto two encrypted and password-protected external hard drives as a safety and data recovery measure. The data and information captured within the fieldnotes, chatlogs, screenshots, audiovisual files, community artifacts, and interview transcripts served as the data for this study. The data, predominantly qualitative, was cleaned, managed, and analyzed using NVivo 10 (QSR International 2012). As per the original approved IRB application, the study's data and all its copies will be destroyed 5 years after the conclusion of the original study.

#### **IV. How the Research Projects Addressed Key Issues**

In the following subsections, methodological reflections and evidence from the two aforementioned online research projects will describe the actions, strategies, and other considerations taken to address issues and challenges associated with privacy; informed consent; building rapport, trust, and trustworthiness; and retention.

##### **1. Privacy**

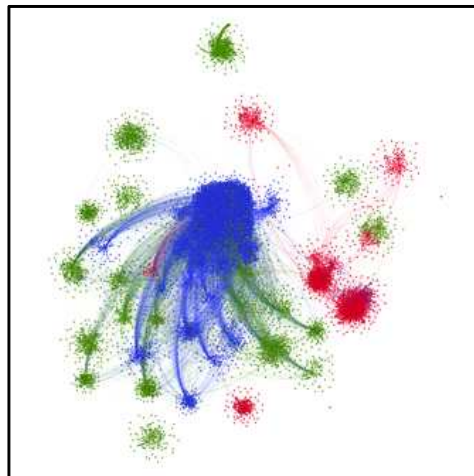
###### **1.1 Privacy in the Twitter Study**

The privacy issue can be examined for both the phase I (collection and analysis of the network and tweet content data and the phase II (collection and analysis of semi-structured interviews). Twitter, one of the most popular microblogging services, is largely considered as a public online space that allows individuals to construct a public or semi-public profile, and share their lists of connections with others and 'tweets,' 'replies to,' and 'retweets' in the network (boyd and Ellison 2008, Marwick and boyd 2010). The information such as participants' Twitter accounts, nicknames, photos, email addresses and URLs to other information sources they posted in their profile pages and their tweets are regarded as public data that can be freely accessible unless users lock their accounts. Therefore, the researcher in this study displayed users' Twitter accounts and personal information as originally expressed, when reporting the results of tweet content analysis. For example, one of the most frequently retweeted messages was written by a member of a famous hip hop band called TopDogg (of 10 boys), SangDo. He attached his photo to the tweet to verify his voting and shared it with his fans. The original tweets written in Korean were translated into English

and in square brackets the researcher provided additional explanations for clarity and/or offered information about the hyperlinks included in the tweet.

[SangDo] Hi, Fans! Today is General Election Day! Hope all of you can enjoy your right to vote! All of us (9 members in TopDogg) except for the youngest member Yano (who had no right to vote yet) just finished voting! HaHa! [A hyperlink to an image of SangDo taken in front of the polling place is attached to the tweet.]

For reporting the social network analysis results, the researcher did not display individual users' accounts as nodes in the visualization, as seen in Figure 2 below. As the focus of the social network analysis was to identify and visualize homogenous groups' retweeting patterns according to their political orientation, the researcher decided to minimize display of individuals' personal information.



〈Fig. 2〉 Visualization of Retweeting Network

Note. Colors stand for the political orientations (Blue for Liberalism, Red for Conservatism, and Green for Neutralism)

In the Phase II, the researcher conducted semi-structured interviews using three different modes: email, Skype, and face-to-face interviews. All interviews were recorded upon the participants' permissions, carefully transcribed, and reviewed once again by themselves to verify the trustworthiness and accuracy. When reporting the results, the researcher anonymized participants' names and tried to protect their privacy and confidentiality of personally identifiable information. However, interview participants known as opinion leaders on Twitter included some highly well-known political figures in real life as well, which makes it easier to be recognized along with detailed information such as professional occupation, age, gender, and other contact information captured from their interviews. In

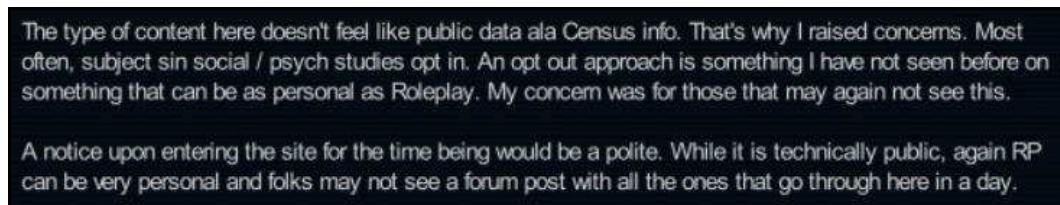
those cases, the researcher double checked and let the participants choose the parts to be eliminated from the reports. All participants agreed that the researcher should report as much information as they provided.

## 1.2 Privacy in the MMORPG Study

In the public, semi-public, semi-private, private continuum, MMORPGs teeter between semi-public and semi-private (Markham and Baym 2009, Rosenberg 2010, Sveningsson Elm 2009). Users must register and log into the game space to communicate with other players. Once there, other members of the community can see what each other is typing in public, guild, party, or raid chats. However, MMORPGs could also be considered semi-private because there are modes of communication that some players may consider to be private since the audience is limited (e.g., party, whisper, or guild chats).

To ensure the privacy and confidentiality of role-players observed, interviewed, and interacted within the study, personally identifiable information was omitted from the presented findings and discussions. This was also extended to the characters of role-players, too, as their characters and stories may also be unique and potentially identifiable. Both role-player and character names referenced in examples or excerpts were anonymized. For example, findings referencing role-players while out-of-character are simply labelled as “Player 1, Player 2, etc.” to protect the player behind the avatar or character. Additionally, Player 1 in one excerpt or example was not necessarily the same Player 1 in a different example unless explicitly stated otherwise. Additionally, important plot details or the names of guilds and venues were also omitted or removed from the reported findings. Screenshots were used sparingly in presentation of the findings, and those that were used were edited to conceal the identities of those who took part in the captured events or activities.

As discussed in the sections below, the study was overt and used member checking to engage the community and ensure the accuracy and trustworthiness of the findings. Member checking was facilitated through the main community website forums. The topic of public vs. private did come up during a conversation about the study, as seen in Figure 3 below.



〈Fig. 3〉 Public Data Concerns

While the researcher took precautions to include notes in character profiles, forums signatures, and other descriptions of the study to clearly state the researcher was recording data and included statements asking community members to contact the researcher to opt out or ask questions, it still could have been possible that some members were not aware of my presence. Given the high level of activity and information exchange as well as the persistent nature of the game world, it is easy to see how the information could go unseen. Given the concern raised by this community member and discussions with moderators on the community website, a public notice was posted and stickied to the news section of the community forums to make it clearly visible to visitors to the site. The initial post was made by a moderator and stated their acknowledgement, but not sponsorship<sup>5)</sup>, of the study and a reminder to the community that the site is indeed public. Following the moderator's post, the researcher responded to open the thread up for discussion in case there were other concerns, questions, or comments about the study. After explaining the approach to data collection and describing the precautions the researcher had been taking, there was not any additional feedback from the community member in the figure above nor did anyone contact the researcher to opt out of the study at any point. Furthermore, the statements from the concerned community member in the figure above that the content "doesn't feel like public data" and that role-playing can be "very personal" further justify the importance of protecting the identities and removing identifiable information from the findings and discussions of them. Furthermore, Jackson (2012) reminds ethnographers to be mindful and sincere about the data collected from their participants and the information they share about them because participants have the ability to find the research on their own.

## 2. Informed Consent

### 2.1 Informed Consent in the Twitter Study

This research consisted of using Twitter network and content data as well as semi-structured interview data with opinion leader users. The researcher submitted an application along with the recruitment messages, cover letter, and semi-structured interview protocols written in both English and Korean to the Human Subjects Committee of the Institutional Review Board (IRB) at Florida State University and received an approval. However, as not all social scientists in South Korea submitted IRB applications and obtained consent forms

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5) Here, sponsorship means that the moderators did not invite or fund or were otherwise associated with the study. However, their positive response and support were invaluable to this project.

from participants, the researcher revised the initial application to streamline the process of obtaining consent from participants. In the cover letter written in Korean, the researcher included the section where participants could still express their willingness to take part in the interviews and select the most favored interview mode among email, Skype, and face-to-face interview options. By collecting cover letters with participants' answers in, this research dealt with obtaining consent from the participants. Figure 4 below shows the section of the cover letter asking the participants to provide their consent.

\* Please mark X in one blank to express your preferences on how you participate in this interview.

1. I would like to participate in this interview through Email \_\_\_\_\_, FSU's virtual classroom environment, Blackboard Collaborate (by clicking the URL provided by the researcher) or Skype program \_\_\_\_\_, or face to face conversation \_\_\_\_\_.

2. For only those who choose to use email:

I would like to participate in this interview through  
One email (with all the questions) \_\_\_\_\_ or Multiple emails (with one question at a time) \_\_\_\_\_.

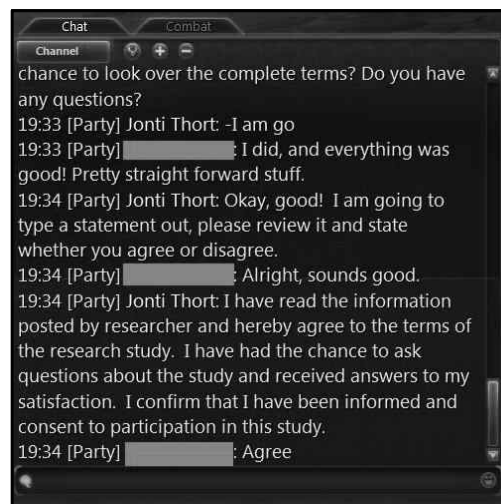
〈Fig. 4〉 Informed Consent Process in Cover Letter

## 2.2 Informed Consent in the MMORPG Study

Due to the semi-public/semi-private nature of MMORPGs, the infeasibility of obtaining informed consent from and confirming the true identity of every player encountered with the game, informed consent was waived for the participant observation and engagement fieldwork. Waiver of consent in observational studies of virtual worlds and MMORPGs is not uncommon due to these reasons, though other types of public notice may be preferable (Boellstorff et al. 2012, Monahan 2009, Storie 2008). In lieu of informed consent during fieldwork, the researcher posted multiple notices, including one that was approved and stickied by forum moderators, about the study on the community's main website forums to increase visibility and awareness of the study within the role-playing community in WildStar. Additionally, information about the study, a link to the researcher's website, and a notice that the researcher was recording and to let the researcher know if they wanted opt-out of the recordings was also included within the researcher's character's in-game role-playing profile. The role-playing profile was viewable through an add-on called PDA, which was commonly used by the role-playing community. As discussed later, this overt approach helped to improve rapport with the community and trustworthiness of the data.

However, a traditional informed consent process was used for the semi-structured interviews. Prior to beginning the interview, the researcher provided a URL link to the IRB-approved informed consent information about the study, informed them that the interviews would be recorded, and provided time for the interviewee to review the material and ask any questions they had. After they completed looking over the information and the researcher answered any questions, the researcher shared a statement for the potential interviewee to agree or disagree with. Most of the interviews were conducted in-game via text chat. The screenshot in Figure 5 shows the informed consent process during an interview conducted via in-game text chat.

In Figure 5 below, Jonti Thort is one of the researcher's characters and the interviewee's name is obscured to protect their identity. After the potential interviewees agreed to the terms, the researcher acknowledged their informed consent and affirmed that they would follow up with the interviewee with a confirmation of their participation and to arrange delivery of their incentive, which will be discussed below. The interviews only began after informed consent was obtained and confirmed. While out-of-character interviews were typically conducted in private chat channels in-game, in-character interviews were conducted in public, local /say or custom emote channels, as was the norm for most role-playing activities in WildStar. In-game interviews were conducted in a public setting, typically in or near a major city or outpost.



<Fig. 5> In-Game Informed Consent Process

### 3. Building Rapport, Trust & Trustworthiness

#### 3.1 Building Rapport, Trust, and Trustworthiness in the Twitter Study

Since Twitter's convention for making social connections with others by following does not require building reciprocal relationships (Larsson and Moe 2011, Marwick and boyd 2010) unlike similar social networking services of Facebook (friend-centric networks based on reciprocity), it appears to be more sparse to maintain consistent and enduring communication among Twitter users. The researcher developed strategies for establishing and maintaining rapport and trust and applied them into the procedures of recruiting participants, scheduling the interviews, and checking the trustworthiness of the findings.

Access to potential participants for recruitment for qualitative interviews can be achieved through face-to-face, email, and social networking sites (Janghorban et al. 2014). Twitter user accounts of participants mostly supplied the default contact information. On users' profile pages, some users disclosed additional contact information such as Facebook page, personal website, and/or email address. By using this additional contact information, the researcher reached participants via three different communication tools: email, Twitter, and Facebook messaging systems for participant recruitment. The researcher tried to keep the Twitter and Facebook accounts for research purposes. Candid and sufficient self-disclosure information was provided in the profile sections: the recent photo of the researcher, information about academic affiliation and brief description about major research areas. Also, well-written recruitment messages were prepared and sent to the sample of 30 opinion leaders: information about the researcher, purpose of the research, reasons for recruiting interviewees, and the links to the related scholarly works that the researcher conducted regarding political communication on Twitter. By professionally and consistently managing researcher's identity and communication in social networking sites, the researcher tried to inform participants of the research itself and assist them with building rapport and trust.

The researcher sent out recruitment messages three times by using one communication tool at a time so that participants would feel less pressure when receiving the recruitment message. To manage the recruitment process, the researcher maintained the communication log with individual participants in excel spreadsheets with accurate details of correspondence (e.g., dates of initial and subsequent waves of recruitment, chosen interview schedules and interview modes, etc.). Maintaining communication log was helpful for the researcher to systematically manage all the conversations in order and keep multiple interviews on the right track.

Another tip for increasing recruitment rate is to study and use participants' Twitter

activity/usage patterns. For example, the researcher found that one participant would send out the first tweet at 6 o'clock in the morning every day, which would be the best time for the researcher to send out a recruitment message via tweeting. When a participant clearly indicated on his Twitter profile page that an email would be the best contact for him to communicate, the researcher chose email as the first communication tool to send out the recruitment message. In this manner, identifying the users' Twitter activity/usage patterns in advance assisted the researcher to successfully recruit the interview participants during a short time period. Many participants showed their Twitter activities (e.g., tweeting, retweeting, etc.) in the morning after they came to work: The researcher mainly sent out recruitment messages in the morning (South Korea) and at night (U.S.) and received replies from the participants via tweeting between within an hour and up to a day.

Building rapport and trust between the researcher and the participant in advance was critical to facilitating the recruiting process and increased the response rate and quality of the responses in the interviews. As Baym (1995) suggests, building rapport online can be done over time. Even though the researcher did not directly interact with the participant (e.g., by mentioning, replying or direct messaging), the researcher's exposure on the Twitter timeline by following them and/or retweeting other users' tweets assisted both parties in getting familiar with each other and building indirect interactions. For example, the researcher has been following many opinion leaders included in a sample for this research long before starting this research. One of the most famous opinion leaders briefly talked to the researcher via Twitter around the 2012 Presidential Election; building upon this short interaction allowed the participant to trust the researcher and willingly take part in the interview.

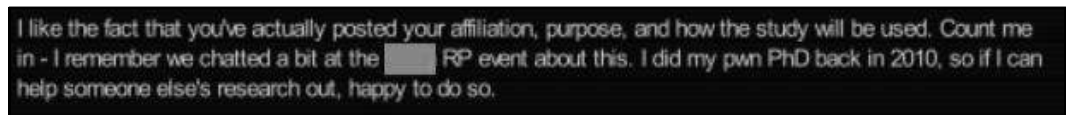
Based on the frequent and consistent communication through direct messaging on Twitter and emails between the researcher and participants for longer than six months, rich stories and narratives regarding participants' political information behaviors were collected. Participants using email interviews were instructed to freely attach additional information sources other than just textual information, such as news articles or screenshots of their own or others' tweets, when talking about particular events or episodes. All seven email interviews were terminated after a couple of additional email exchanges for probing details. Even though the length of email interviews were a lot shorter than Skype and face-to-face interviews, sufficient responses covering major themes were collected. One participant chose the Skype interview mode to avoid security concerns. The researcher and participant logged in before the allocated session to test out the audio and microphone settings in Skype before continuing onto a ninety-minute interview. Five face-to-face interviews were conducted at sites of participants' choosing (e.g., their office, a coffee place, restaurant, etc.) in Seoul while

the researcher was visiting South Korea in July and December of 2014. These individual face-to-face interviews, which lasted approximately 50 to 60 minutes each, allowed the participants to freely express and elaborate on their thoughts and feelings.

Additionally, the researcher was analyzing the email and Skype interview data and discovered some emergent themes that informed the questions of the face-to-face interviews, allowing the researcher to get additional feedback on the accuracy and trustworthiness of the findings. Through this member checking process for the last three face-to-face interviews, the major findings were verified and illuminated with more details. However, given the small sample size of the qualitative interviews, the findings are not generalizable or transferable, but may be insightful for similar contexts.

### 3.2 Building Rapport, Trust, and Trustworthiness in the MMORPG Study

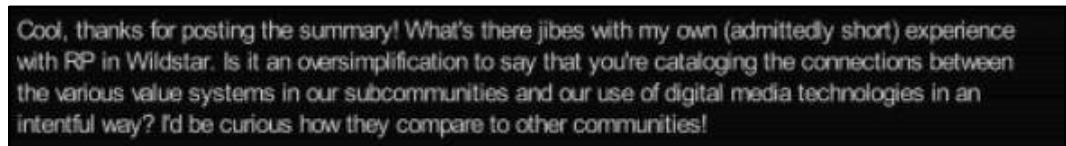
The overt approach and member checking used in this project were critical for establishing rapport, building trust, and ensuring trustworthiness of the findings. As mentioned above, the researcher shared details about the study through a variety of channels, both inside and outside of the game. In Figure 6 below, one community member expressed appreciation for the transparency of the study.



I like the fact that you've actually posted your affiliation, purpose, and how the study will be used. Count me in - I remember we chatted a bit at the [redacted] RP event about this. I did my own PhD back in 2010, so if I can help someone else's research out, happy to do so.

〈Fig. 6〉 Comment on Study Transparency

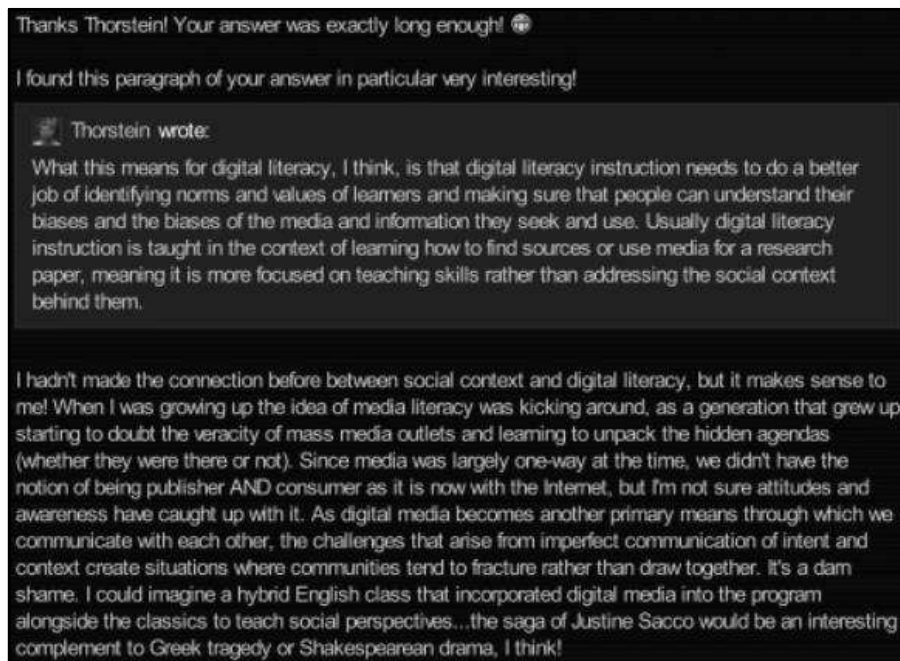
In addition to triangulating multiple data types and points and inter-coder reliability testing, member checking was used to ensure the verifiability and accuracy of the findings. Member checking was facilitated through the role-playing community's main forums and all posts related to the study and member-checking were included in data collection. Member checking provided another opportunity to engage with the community and get feedback on the accuracy and trustworthiness of the findings (Adams 2009, Schutt 2009). For example, after sharing some of the preliminary results on the forums, one of the community members responded to say that the findings seemed to match their experiences.



Cool, thanks for posting the summary! What's there jibes with my own (admittedly short) experience with RP in Wildstar. Is it an oversimplification to say that you're cataloging the connections between the various value systems in our subcommunities and our use of digital media technologies in an intentional way? I'd be curious how they compare to other communities!

〈Fig. 7〉 Member Checking 1

Member checking also allowed for more in-depth conversations and discussions with community members to help flesh out different interpretations or potential applications of the findings. For example, Figure 8 below depicts part of a discussion between the researcher (Thorstein) and a community member about social context and media literacy skills.



〈Fig. 8〉 Member Checking 2

Due to time spent analyzing data and writing results, as well as outside commitments and life events, there were sometimes long periods of times between the researcher's posts to the community forums. However, community members still seemed to appreciate the information, as seen in the forum post captured in Figure 9 below.



〈Fig. 9〉 Don't be a Stranger

As such, member checking was critical for building rapport, trust, and ensuring trustworthiness of the findings. While member checking was a successful strategy in this study, it does not always go well. Carlson (2010) warns that miscommunications with participants can harm not only the relationships between the participants and the researcher, but also the trustworthiness of the overall study. Recalling the discussion between the researcher and a role-playing community member described in Section 1.2 and as seen in

Figure 3, the MMORPG study may have not gone as well if the discussion had turned sour, which could have led to losing community support and interest in the study.

## 4. Retention

### 4.1 Retention in the Twitter Study

To efficiently communicate with and attract the interview participants via fast-paced communication tools of Twitter and Facebook messaging systems, the researcher tried to keep the communication informative, professional, and rapid so that opinion leaders build trust and decide to spend a reasonable amount of time participating in the interview. The well-managed prompt correspondence makes recruitment and communication processes resemble one in a face-to-face setting. As Tuttas (2015) argued, establishment of effective lines of communication is the key to successful participants' recruitment and retention.

Also, the researcher provided the participants with the freedom to choose the best time and most favored interview mode depending on the degree they want to commit, which facilitated interview scheduling and increased the response rate. By professionally managing the communication, the researcher could build a favorable relationship online that resulted in retention of all thirteen participants for longer than six months until the end of data collection and analysis.

Another way to encourage their participation was to provide an incentive. Even though most of the participants politely refused to take an honorarium (Korean currency equivalent worth twenty dollars), the researcher offered it to appreciate their voluntary time and effort. One participant allowed the researcher to alternately donate the honorarium for an independent news media that he supported, instead of taking it.

### 4.2 Retention in the MMORPG Study

A variety of measures were taken to aid in recruiting and retaining interviewees for ethnographic study. As mentioned above, a purposive sampling of role-players was enabled by posting recruitment calls on the community's main website forum. This post attracted a lot of attention and a variety of role-players, including some of the most active and experienced members. Additionally, snowball sampling was helpful in finding additional community members that may have not seen the posts or were initially shy or reluctant. In Figure 10 below, one community member mentions in a reply to the call for participation that they were referred to the study by one of their friends.

I got pointed this way by [redacted], would love to do IC/OOC interview (OR BOTH! <3) for you!  
It sounds like fun and I honestly love helping people with research n stuff ;)

(Fig. 10) Snowball Sampling

To attract potential interview participants and to compensate them for sharing the knowledge and experiences, an attractive and meaningful incentive was used. Interviewees were compensated with 1 C.R.E.D.D. per interview. A C.R.E.D.D. was an in-game token worth 20 USD, but it could be used in exchange for one month's worth of game-time subscription or sold on the in-game auction house for in-game currency. If an interviewee completed both in-character and out-of-character interviews, they could earn 2 C.R.E.D.D.; as 16 out of the 17 interviewees completed both types of interviews, it seemed to be effective. However, an unforeseen market and trading limitation within WildStar, that only one C.R.E.D.D. could be mailed per day, resulted in some participants having to wait a few days to receive their incentives. Using game-time tokens or in-game items as incentive can be a great alternative to gift-cards or cash. Another benefit of using game-time tokens or other in-game items was that it did not require collecting additional personal information such as personal email or physical addresses in order to distribute the incentive, further ensuring the privacy and confidentiality of the interviewees.

Another measure used to retain interviewees was to allow them to choose where and how to do the interviews. Interviews were scheduled and confirmed via messages on the community website or through the in-game mail system. Prospective interviewees were offered the option to conduct the interviews in-game via text chat, using a voice over internet protocol or chatting app outside of the game, or by email. Kazmer and Xie (2008) note that being able to choose the interview medium increases the likelihood of participation. Additionally, prospective interviewees also had the choice to do either in-character or out-of-character interviews, or both. Most (16 out of 17) participants chose to do both types of interviews. They were also able to choose which one they wanted to do first and to take breaks as needed during or between the interviews, which lasted between 0.5 to 3 hours in length.

## V. Practical Considerations and Useful Resources

In addition to the methodological and ethical considerations discussed in the previous section, the researchers also gained insights regarding research as practice that may be helpful for other researchers starting their journey into online or internet-based research. Useful tools and resources are also identified.

## 1. Taking an Adaptive or Flexible in Approach

Taking an adaptive or other flexible approach to research in online spaces may provide a better opportunity to explore and describe expected behaviors and activities as well as emergent themes and phenomena in the dynamic and complex online spaces (Boellstorff et al. 2012). In the MMORPG study, for example, the original goal was to explore and describe the role-playing community in WildStar by joining and participating in a role-playing guild. As such, the researcher applied to multiple guilds, fully stating their intentions for research, and was accepted into two of them. The researcher joined the first guild that accepted their application and became a member after a two-month probationary period. However, shortly after this, disagreements in role-playing rules between subgroups within the guild, ultimately causing the guild to disband. The researcher then turned to the second guild that accepted their application only to find that a similar implosion had happened to that guild as well. As such, the researcher had to re-plan and reposition the study to focus on public role-playing activities and events, rather than guild-based ones. Of course, this change also required the researcher to change and get their IRB application re-approved, resulting in delays in data collection and frustration. However, the flexibility resulted in a more representative portrayal of the role-playing community by focusing on public role-playing rather than on guild-based role-playing.

Relatedly, the semi-structured approach to the interviews allowed for in-depth and meaningful conversations with members of the role-playing community. As mentioned above, some of the interview sets lasted up to 3 hours long. While intense, these interviews supplied valuable insights into the complex rules and values of the community that may not have been captured through observation alone.

## 2. Considerations for Participants and Researchers, Too

As surely all researchers can attest, good research takes a lot of time and effort, physically, mentally, and emotionally. This, of course, extends to the participants who offer their time and experiences to help researchers better understand the social world. Due to the COVID-19 pandemic, most people are facing substantial added strain on their physical and mental health and wellbeing, not only of themselves, but also their family and friends, as well as additional limitations on time, finances, and other resources. Researchers should be mindful that there are more important things for participants to attend to than completing a survey or interview. Now more than ever, researchers should be patient, supportive, and flexible with scheduling

and supply generous and useful incentives.

In turn, researchers should also be mindful of their own wellbeing. Sampson et al. (2008) found that researchers tend to pay more attention to their participants' wellbeing rather than care for their own. Unfortunately, universities, research project supervisors, and researchers themselves may lack sufficient training, coping strategies, policies, or other resources, and are otherwise unprepared or ill-equipped to handle health and occupational risks faced by researchers (Bloor et al. 2010; Dickson-Swift et al. 2008, Moncur 2013). Physical and emotional risks may be more common or severe for researchers focusing on sensitive topics or using reflexive methods (Dickson-Swift et al. 2008, Sampson et al. 2008). During the MMORPG study, the researcher lost two grandparents and got married. These events caused delays and complications with scheduling, analysis, and writing to cope or otherwise manage these important and emotionally exhausting events. Thankfully the researcher's advisor was supportive during the project, as was the studied community. As mentioned above, another benefit of member checking is that researchers can keep the community informed on things that may affect the research study one way or another, and the researcher did just that.

Ethical standards of and for online or internet research primarily focus on protecting the privacy, integrity, and wellbeing of participants (Boellstorff et al. 2012, Buchanan 2011, Consalvo and Ess 2011, franzke et al. 2020). However, these issues are also important for the researchers, too. Studying toxic communities or risky behaviors online can result in harassment, abuse, and much worse (franzke et al. 2020, Marwick et al. 2016). As such, franzke et al. (2020) advocates for institutional and legal policies to protect researchers. Marwick et al. (2016) describes strategies researchers can take to help protect themselves from online harassment and cyber-attacks and Dickson-Swift et al. (2008) describe practical strategies and policy changes aimed at minimizing risk to researchers at multiple levels.

### 3. Selected Readings, Resources, and Tools

Below is a brief list of useful readings, resources, and tools that the researchers encourage readers to explore if they are considering online or internet research. More specific sources can be found in the references list below as well.

#### 3.1 Ethical Guidelines

- Buchanan, E. A. 2011. "Internet research ethics: Past, present, future." *The Blackwell Handbook of Internet Studies* (pp. 83-108). Oxford: Wiley-Blackwell.

- This book chapter provides an overview of the past and recent status of internet research ethics, and considers future directions as well.
- franzke, a. s., A. Bechmann, M. Zimmer, and C. Ess. 2020. *Internet research: Ethical guidelines 3.0*. <https://aoir.org/reports/ethics3.pdf>
  - The most recent version of the ethical guidelines for conducting online research developed by the Association of Internet Researchers.
- British Psychological Society. 2017. *Ethics guidelines for internet-mediated research*. <https://www.bps.org.uk/news-and-policy/ethics-guidelines-internet-mediated-research-2017>
  - Oft-cited ethical guidelines for online research from the British Psychology Society.

### 3.2 Online, Internet Research Methodology Handbooks and Textbooks

- Boellstorff, T., B. Nardi, C. Pearce, and T. L. Taylor. 2012. *Ethnography and virtual worlds: A handbook of method*. Princeton; Oxford: Princeton University Press.
  - Detailed methodology handbook for research in virtual worlds and MMORPGs.
- Consalvo, M. and C. Ess. 2011. *The Blackwell handbook of internet studies*. Oxford: Wiley-Blackwell.
  - Edited collection of essays from established scholars from various disciplines that explores the history, trends, methodologies, ethics, and future of internet research.
- Fielding, N. G., R. M. Lee, and G. Blank. 2017. *The Sage handbook of online research methods*. 2nd ed. London: Sage Publications.
  - Textbook that provides detailed guidance on the design and conduct of qualitative and quantitative research in online settings.
- Hunsinger, J., M. M. Allen, and L. Klasturp. 2020. *Second international handbook of internet research*. Dordrecht: Springer.
  - Edited collection of essays from established scholars of various disciplines from around the world to highlight the wide variety of internet research topics and approaches.
- Markham, A.N. and N. K. Baym. 2009. *Internet inquiry: Conversations about method*. London: SAGE.
  - Edited collection of essays that discuss a wide variety of ethical issues, methods, and other challenges associated with internet research.
- Marwick, A.E., L. Blackwell, and K. Lo. 2016. "Best practices for conducting risky research and protecting yourself from online harassment." *Data & Society*. <https://datasociety.net/library/best-practices-for-conducting-risky-research/>.
  - Recommendations for researchers focusing on potentially risky topics or toxic communities and how to protect oneself from online harassment.

### 3.3 Free or Open-Source Online Research Tools

Table 1 below includes a variety of recommended software and tools to facilitate online research activities, organized in alphabetical order of the author(s).

(Table 1) Recommended Software and Tools for Online Research

Name	Author(s)	Date	Source	Description/Purpose	Platform
Gephi	Bastian M, et al.	2017	<a href="https://gephi.org/">https://gephi.org/</a>	Free and open-source tool for creating graphs and visualizations of network and other quantitative data	Windows, Linux, MacOS X
QualCoder 1.9	Curtain, C.	2020	<a href="https://qualcoder.wordpress.com">https://qualcoder.wordpress.com</a>	Free and open-source qualitative data (text, image, video) analysis tool available	Windows, Linux
AQUAD: Analysis of Qualitative Data	Huber, G. L.	2020	<a href="http://www.aquad.de/en/">http://www.aquad.de/en/</a>	Free qualitative data analysis tool	Windows
Wayback Machine	Internet Archive	n.d.	<a href="https://archive.org/web/">https://archive.org/web/</a>	Online digital archiving tool that can search for older versions or missing websites	Any web browser
ELAN	Max Planck Institute for Psycholinguistics, The Language Archive.	2019	<a href="https://archive.mpi.nl/tla/elan">https://archive.mpi.nl/tla/elan</a>	Free and open-source tool for annotating audio or video data	Windows, Linux, MacOS X
Open Broadcaster Software (OBS)	OBS Project.	2020	<a href="https://obsproject.com/">https://obsproject.com/</a>	Free and open-source tool for recording, streaming, and broadcasting audio or video	Windows, Linux, MacOS X
R	R Foundation.	2020	<a href="https://www.r-project.org">https://www.r-project.org</a>	Free software tool for statistical and graphical analysis	Windows, Linux, MacOS X
HTTrack Website Copier	Roche, X.	2020	<a href="http://www.httrack.com">http://www.httrack.com</a>	Free tool to archive or create offline versions of websites	Windows, Linux, MacOS X, Android
Social Network Visualizer	Kalamaras, D.	2020	<a href="https://socnetv.org">https://socnetv.org</a>	Free and open-source software for the analysis and visualization of social network data	Windows, Linux, MacOS X

## VI. Conclusion & Next Steps

The authors hope that this introduction and discussion of key issues and challenges related to online or internet-mediated research will be helpful for scholars interested in taking their research online for the first time as it seems as if the COVID-19 pandemic may have a major impact on research practices now and into the future. As seen in both the Twitter and MMORPG studies above, there are a variety of measures to adequately address the complex issues of privacy, informed consent, building rapport, trust, and trustworthiness, and retention. However, of course, there are other issues related to internet-mediated research, such as method validity, security, sampling, credibility, technology (Padayachee 2012), not directly addressed here that can be explored in future work. The authors plan to continue developing and using online research methods and hope to establish an online research workshop or special interest group to provide opportunities for faculty in South Korea to learn new online research skills, share their work, and expand their networks.

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